



Helping you get the most from Frontier's farm management platform

Welcome to the thirteenth edition of MyFarm Tips & Tricks 2020.

In this edition:

- Using the statement filter tool in MyAccount
- Using the cropping export tool in MySOYL

Access the Tips & Tricks library to view or download issues already published.

In this week's Tips and Tricks, we're going to look at how to find specific statements using the filter tool in MyAccount. Using the filter allows you to find the statement(s) you need quickly and easily, making it simpler to keep on top of your sales, purchases and amounts outstanding.

We'll also be explaining how to use the cropping export tool in MySOYL, which allows users to locate and export specific cropping records from their account history. This makes it easy to have the right information at hand for inspection or for reviewing past rotations.

Finding statements in MyAccount

Enter MyAccount. Navigate to 'View more transactions', which can be found in the Account Summary column.

View more transactions



Use the 'Filters' button to specify search criteria.

Types of filter

The filter can be used to find specific information thereby creating a 'statement'.

To view statements within a particular week, month, year or other date range, simply adjust the 'Created From' and 'Created To' fields to set your desired time span.

To divide statements into purchases and sales, change the transaction type to 'Purchase', 'Sale' or 'Both'.

To view statements according to whether there is a balance outstanding, adjust the Status to 'Paid' or 'Unpaid'.

You can also limit or expand the number of results you want to appear.

Examples of statement generation

Example One

In the example on the right, the transaction type has been set to 'Purchase' and the date range has been set for 1st January to 31st December 2019. This will display all your grain sales in 2019.



In this example, the transaction type has been changed to 'Sale' and the status to 'Unpaid'. These settings would show results that display all due items on the account.

If the transaction type was changed to 'Both', you would be able to see the account balance once contras are taken into account.

| Filters | | | × |
|---|----------|--------------------------|---|
| Reference | | | |
| (e.g. SN12345678) | | | |
| Created From | | Created To | |
| 01/01/2019 | | 31/12/2019 | = |
| Transaction Type | | | |
| Purchase | | | - |
| Status | | | |
| All | | | - |
| Results | | | |
| 50 | | | |
| | | | |
| Filters | | | × |
| Filters Reference | | | × |
| Filters Reference (e.g. SN12345678) | | | × |
| Filters Reference (e.g. SN12345678) Created From | | Created To | × |
| Filters Reference (e.g. SN12345678) Created From 01/01/2019 | | Created To 31/12/2020 | × |
| Filters Reference (e.g. SN12345678) Created From 01/01/2019 Transaction Type | | Created To 31/12/2020 | × |
| Filters Reference (e.g. SN12345678) Created From 01/01/2019 Transaction Type Sale | | Created To 31/12/2020 | |
| Filters Reference (e.g. SN12345678) Created From 01/01/2019 Transaction Type Sale Status | | Created To 31/12/2020 | |
| Filters Reference (e.g. SN12345678) Created From 01/01/2019 Transaction Type Sale Status Unpaid | | Created To 31/12/2020 | |

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View statement information in more detail

In order to view or analyse statement information in more depth, simply use the 'Export' tool to open and save the information in an Excel file.

| Dashboard / My Account / Transactions | | | | | | | | | | |
|---------------------------------------|----------------|-------------------------------|----------|---------------------------|--|--|--|--|--|--|
| Reference | × Q Sort order | Date Created (newest first) 🗸 | 🛓 Export | T Filters 3 | | | | | | |
| Reference | Created | Description | | | | | | | | |

Using the cropping export tool in MySOYL

MySOYL keeps a complete record of your cropping history online. With the cropping export tool, these records can be exported whenever you need them.

How to export a cropping record

To export a CSV file which you can open with Microsoft Excel, simply open the 'Crop Input Form' within MySOYL and select the required crop year from the top of the page.



You can use the filters within this section to change the information that is displayed within the table. Simply use the sliders shown in the red box below to select and deselect categories. This allows you to display only the information you need. Your export file will only show the data you've selected.

| 17-18 2018-19 20 | 019-20 2020-21 | 2021-22 🕒 Export as a 0 | SV file | | | | | | | | | | ∧ Hide view | |
|---|---|--|---------------------------------|---|--|---|--|---|--|---|---|--|---|--|
| tus : In progress | | | | | | | 🖌 Idx | | Farm Name | Field | Count | Inc | complete Cour | |
| sphorus | Yes | Farm | No | C Only fields that | t require | No | v 0 | V | Welford Park | Estate 9 | 9 | | 0 | |
| assium | No | Area | No | processing by SO |)YL | | | | | | | | | |
| nesium | m Sampled m | | Only recently cropped fields | | No | | | | | | | | | |
| | | Soil bine | | Show previous sa | ampling data | | | | | | | | | |
| | U.S. | Soli type | | ener presidente | ang ang | | | | | | | | | |
| | | | | | | | | | | | | | | |
| Field | information | Field ir | formation | | | | | 2019-20 | | | | | | |
| Field | i information | Field in | formation | | _ | | _ | 2019-20 | Yield | _ | Phos | phorus | _ | |
| Field | I information - P R Sample | Field ir d Soil type | formation - Notes | Сгор | Variety | - Straw | Ploug | 2019-20 Deductions | Yield Goal | Prev applied | Phos Freq. | Prod. | Target | |
| Field Field name + Baydon Road (W) | I information - PR Sample \$ Jan | Field ir d Soil type 1, 2014 Standard Mineral | formation * Notes | Crop Winter Oats | Variety | - Straw Incorporated | Ploug | 2019-20 Deductions | Yield Goal 8 | Prev applied yes | Phos Freq. A | Prod. TSP | Target s 2 | |
| Field Field name * Baydon Road (W) Bell | l information - P R Sample \$ Jan \$ Jan | d Soil type 1, 2014 Standard Mineral 1, 2014 Standard Mineral | • • Notes | Crop Winter Oats Winter Wheat | Variety Skyfall | * Straw Incorporated Incorporated | Plough Plough | 2019-20 Deductions | Yield Goal 8 | Prev applied yes yes | Phosp Freq. A | Prod. TSP TSP | Target s 2 s 2 | |
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| Field Field name A Baydon Road (W) Bell Churn Chalk Footpath | v v v v v v v v v v v v v v | Fiold in d Soil type 1, 2014 Standard Mineral 1, 2014 Standard Mineral 1, 2014 Standard Mineral | formation - Notes | Crop Winter Oats Winter Wheat Winter Wheat Spring Barley | Variety Skyfall Skyfall Laureate | Straw Incorporated Incorporated Incorporated Incorporated | Plough Plough Plough Plough Plough | 2019-20 Deductions | Yield Goal 8 11 11 7.5 | Prev applied yes yes yes yes | Phosp Freq. A A A A | TSP TSP TSP TSP | Target 5 2 5 2 5 2 5 2 5 2 5 2 5 2 5 2 5 2 | |
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| Field Field name * Baydon Road (W) Bell Churn Chalk Footpath Gravel Pits High Street Lane Mant Close (W) | I information | Field in d Soil type 1,2014 Standard Mineral | formation - Notes | Crop Winter Oats Winter Wheat Spring Barley Winter Wheat Spring Barley Winter Wheat Spring Barley | Variety Skyfall Laureate Laureate Laureate Laureate | Straw Incorporated Incorporated Incorporated Incorporated Incorporated Incorporated | Plough Plough Plough Plough Plough Plough Plough Plough Plough | 2019-20 Deductions DAP 165Kg/ha DAP 165Kg/ha | Yield Goal 8 11 11 7.5 7.5 7.5 11 7.5 | Prev applied yes yes yes yes yes yes | Phose Freq. A A A A A A A A A | TSP TSP TSP TSP TSP TSP TSP TSP TSP | Target \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 | |
| Field name * Baydon Road (W) Bell Churn Chalk Footpath Gravel Pits High Street Lane Mant Close (W) Pit Kiln | I Information | Field In d Soil type 1,2014 Standard Mineral 1,2014 Standard Mineral | formation Notes | Crop Winter Oats Winter Wheat Winter Wheat Spring Barley Spring Barley Winter Wheat Spring Barley Winter Oats | Variety Skyfall Laureate Laureate Skyfall Laureate Elgar | Straw Incorporated Incorporated Incorporated Incorporated Incorporated Incorporated Incorporated | Ploug Plough Plough Plough Plough Plough Plough Plough Plough | 2019-20 Deductions DAP 165Kg/ha DAP 165Kg/ha DAP 165Kg/ha | Yield Goal 11 7.5 7.5 11 7.5 8 | Prev applied yes yes yes yes yes yes yes | Phoss Freq. A A A A A A A A A A A | Prod. TSP TSP TSP TSP TSP TSP TSP TSP TSP | Target \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 \$ 2 | |

Once you have selected all the information that you wish to export, select the 'Export as a CSV file' button from the top of the page. This will then download the file to your chosen desktop location.



When you open the downloaded file within Excel, you will see that all the information you selected within the Crop Input Form is displayed within the document for you.

| | A | В | С | D | E | F | G | Н | 1 | J | K | L | М | N | 0 | Р | Q | R | S | Т |
|----|-------------------|---------------------|---------|--------|-------------|------------------|-------|---------------|----------|--------------|--------|--------------|------|------------|-------|-------|--------|-------------|-------|-------|
| 1 | Field name | Farm | Process | Recent | Sampled | Soil type | Notes | Crop | Variety | Straw | Plough | Deductions | Goal | Prev appli | Freq. | Prod. | Target | Prev applie | Freq. | Prod. |
| 2 | Gravel Pits | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Spring Barley | Laureate | Incorporated | Plough | DAP 165Kg/ha | 7.5 | yes | Α | TSP | s 2 | yes | Α | MOP |
| 3 | Churn Chalk | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Winter Wheat | Skyfall | Incorporated | Plough | | 11 | yes | Α | TSP | s 2 | yes | Α | MOP |
| 4 | Tullock Big Field | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Winter Oats | Elgar | Incorporated | Plough | | 8 | yes | Α | TSP | s 2 | yes | Α | MOP |
| 5 | Mant Close (W) | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Spring Barley | Laureate | Incorporated | Plough | DAP 165Kg/ha | 7.5 | yes | Α | TSP | s 2 | yes | Α | MOP |
| 6 | High Street Lane | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Winter Wheat | Skyfall | Incorporated | Plough | | 11 | yes | Α | TSP | s 2 | yes | Α | MOP |
| 7 | Footpath | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Spring Barley | Laureate | Incorporated | Plough | DAP 165Kg/ha | 7.5 | yes | Α | TSP | s 2 | yes | Α | MOP |
| 8 | Pit Kiln | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Winter Oats | Elgar | Incorporated | Plough | | 8 | yes | Α | TSP | s 2 | yes | Α | MOP |
| 9 | Bell | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Winter Wheat | Skyfall | Incorporated | Plough | | 11 | yes | Α | TSP | s 2 | yes | Α | MOP |
| 10 | Baydon Road (W) | Welford Park Estate | FALSE | TRUE | Jan 1, 2014 | Standard Mineral | | Winter Oats | | Incorporated | Plough | | 8 | yes | Α | TSP | s 2 | yes | Α | MOP |
| | | | | | | | | | | | | | | | | | | | | |

If you need any further information on your applications or cropping, please contact our applications team on 01635 204192 or <u>Applications@soyl.co.uk</u>.

Log into MyFarm

Get in touch

For more information about any of the above features or if you would like to learn more about MyFarm, visit the <u>MyFarm webpage</u> or get in touch using the contact details below.

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